

| Project Data: Information on rights, obligations and exposures to update existing accounting standards | | |
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| General information | Project Name | Construction of multifunctional center (school, kindergarten, cultural center) in Sendvaris eldership and provision of services |
| | Lead Ministry/Municipality | Klaipeda district municipality administration |
| | Type of project | DBOT (PFI) |
| | How is the project funded | Municipality Payments |
| | Responsibility | Local Government |
| | Date of signing | 21/10/2022 |
| | Start date | 18/04/2023 |
| | Agreement period | 15 Years |
| Financing | Expected project cost (including VAT, in real value) | 32 253 535 EUR |
| | Project repayment by Government in current year (including VAT, in real value) | Annual Payment – 2 687 794 EUR (Payment of the Annual Remuneration shall be started upon the start of Operation). |
| | Share of investment costs financed by debt | 70 % |
| Asset specific information | Name of asset | Multifunctional center |
| | Construction period (total number of years) | 3 |
| | Year construction begins (e.g. year 3 of project) | 1 |
| | Useful life (number of years) | 13 |
| | Construction cost (including VAT, in real value) | 16 769 013 EUR |
| | Land cost paid by private provider | 0 |
| Operation and maintenance costs | Maintenance (including VAT, in real value) | 3 388 937 EUR |
| | Operations (including VAT, in real value) | 435 600 EUR |
| | User fees | 0 |
| | Royalties | 0 |
| | Other payments to government | 0 |
| | Other costs | 0 |
| Projection of guarantees | Percentage of private debt guaranteed by government | 0 |
| | Guaranteed price/tariff (domestic currency) | 0 |
| | Demand guarantees (units) | 0 |
| Accounting drivers | Does the public sector control or regulate the services the private company must provide with the asset, to whom must provide them and at what price | Yes |
| | Does the public sector maintain any residual interest in the asset at the end of the contract? | Yes |

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|------------------------|------------------------------|---------|
| | Effective interest rate | 11,96 % |
| | Corporate income tax rate | 15 % |
| | Imported component of assets | 0 |
| Project Revenue | Unit | |
| | Start year | 2026 |
| | Initial Price | |
| | Initial Demand | |